

PROEDUCA

A BME GROWTH

Pursuant to the provisions of article 17 of EU Regulation no. 596/2014 on Market Abuse and article 228 of Law 6/2023 of 17 March on the Securities Markets and Investment Services, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity ("**BME GROWTH**") hereby informs you of the following:

INSIDE INFORMATION

The Board of Directors of Proeduca Altus, S.A. (the "**Company**") has resolved to call an Extraordinary General Shareholders Meeting to approve, as the case may be, the delisting of all the shares representing the Company's share capital from BME GROWTH and, if necessary, in accordance with the provisions of Circular 1/2025 regarding the requirements and procedures for admission and delisting on BME GROWTH dated April 10 (the "**Circular 1/2025**") or any other provisions that may be applicable at any time, a public takeover bid (the "**Offer**") by Proeduca Summa, S.L., Sofina SA, Academia Bidco, S.L.U., Asúa Inversiones, S.L. and Renta Génova, S.L. (jointly, the "**Offerors**").

The Offer would be directed to all shareholders of the Company, other than the Offerors, and would be structured as a purchase, with the entire consideration being paid in cash. The price proposed for the Offer is of 34.01 euros per share of the Company, and has been determined in light of the appraisal report of the shares of the Company issued by Ernst & Young Servicios Corporativos, S.L. as independent expert, and justified in accordance with the criteria set forth in the regulations applicable to takeover bids for delistings, as provided for in the BME GROWTH regulations. The effectiveness of the Offer would not be subject to any condition, without prejudice to the necessary approval by the Company's general shareholders' meeting of the delisting and the making of the Offer by the Offerors.

The notice of the Extraordinary General Shareholders Meeting will be duly published shortly on the BME GROWTH website (www.bmegrowth.es) and on the Company's website (<https://www.grupoproeduca.com/>). Upon publication of the Extraordinary General Shareholders' Meeting notice, shareholders will have access to various documents, including (i) the report from the Company's board of directors regarding the proposal for the delisting of all the Company's shares from BME GROWTH and the making of the Offer; (ii) the appraisal report of the shares of the Company issued by Ernst & Young Servicios Corporativos, S.L., and (iii) the corresponding proposed resolutions, including those related to the delisting of the Company's shares and the Offer.

After the Extraordinary General Shareholders Meeting is held, and if the relevant resolutions are approved, the Offer announcement will be published, indicating the start and end dates for the acceptance period, which will last for one month from the first business day following the publication of the Offer announcement on the BME GROWTH and the Company's websites, without prejudice to the possibility that the Offerors may decide subsequent extensions.

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In accordance with the provisions of the aforementioned Circular 3/2020, it is hereby stated that the information provided has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for any further clarification you may require.

Yours sincerely

Madrid, April 24, 2025

Mrs. Cristina Ruiz Ortega
Chair of the Board of Directors of Proeduca Altus, S.A.